Curriculum Vitae

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	Education		
Aug. 2002	The Wharton School	Philadelphia, PA	
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	Ph.D. in Statistics		
	Dissertation: Non-bipartite mat	tching in observational studies	
	Advisor: P.R. Rosenbaum		
Aug. 1999	The Wharton School	Philadelphia, PA	
0	University of Pennsylvania	1	
	M.A. in Statistics		
Jun. 1997	Peking University	Beijing, China	
	B.S. in Probability and Statistic	cs (Major)	
	B.S. in Computer Science (Min	nor)	
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Jun. 2018—Present	Division of Biostatistic	Columbus, OH	
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	Department of Statistic	8	
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	The Ohio State University	sity	
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Sep. 2013—May. 2018	Associate Professor (with tenure) Division of Biostatistics College of Public Health The Ohio State University	Columbus, OH
Oct. 2005—Aug. 2013	Assistant Professor Division of Biostatistics College of Public Health The Ohio State University	Columbus, OH
Sep. 2002—Sep. 2005	Assistant Professor Center for Statistical Sciences Department of Community Health Brown University	Providence, RI

Honors and Awards

- American Statistical Association Outstanding Chapter Service Award 2022
- Elected Fellow of the American Statistical Association 2021
- Poster winner of 2019 Joint Statistical Meetings Survey Research Methods Section (Coauthored with Harter R., Vaish A., Sukasih A., Iriondo-Perez J., and Jones K.)
- 2009, Paper of the Year Award, Inhalation and Respiratory Specialty Section, Society of Toxicology: Sun Q., Yue P., Deiuliis J., Lumeng C., Kampfrath T., Mikolaj M., Cai Y., Ostrowski M., Lu B., Parthasarathy S., Brook R., Moffatt-Bruce S., Chen L. and Rajagopalan S., "Ambient Air Pollution Exaggerates Adipose Inflammation and Insulin Resistance in a Mouse Model of Diet Induced Obesity", *Circulation*,
 - 2009, 119: 492-494.
- Winner of the Student Paper Competition 2002 Joint Statistical Meetings, The Government Statistics, Social Statistics and Survey Research Methods Section.
- Bursk Award for Excellence in Research 2001, Department of Statistics, the Wharton School, University of Pennsylvania.

Research Interests

- Causal Inference, Observational Study, Matched Design, Sensitivity Analysis, Nonparametric Bayesian modeling for heterogeneous effects
- Survey Sampling Methodology, Small Area Estimation, Large Population Survey Analysis
- Statistical Analysis with Missing Data
- Statistical Methods for Observational Studies and Real World Data in Health and Medicine

Publications

(Peer-reviewed, unless otherwise indicated; Names of students/post-doc fellows I directly advised are <u>underlined</u>.)

Methodology:

- 1. <u>Zhao R.</u> and Lu B. "Flexible Template Matching for Observational Study Design", *Statistics in Medicine*, 2023; 1-19. doi: 10.1002/sim.9698
- Lin Z., Ni A., and Lu B. "Propensity Score Matched Restricted Mean Survival Time Model for Marginal Causal Effect in Observational Data", *Journal of Causal Inference*, 2023, 11: 20220035. doi.org/10.1515/jci-2022-0035
- 3. Xu X., MacEachern S. and Lu B. "Bridging the design and modeling of causal inference: A Bayesian nonparametric perspective", *Observational Studies*, 2023, 9(1): 119-124. (Editor-reviewed)
- Xi W., Hinton A., Lu B., Krotki K., Keller-Hamilton B., Ferketich A. and Sukasih A. "Analysis of Combined Probability and Non-Probability Samples: A Simulation Evaluation and Application to A Teen Smoking Behavior Survey", *Communication in Statistics: Simulation and Computation*, 2022. DOI: 10.1080/03610918.2022.2102181
- Liu Y., Lu B., Foster R., Zhang Y., Zhong J., Chen M. and Sun P. "Matching design for augmenting the control arm of a randomized controlled trial using realworld data", *Journal of Biopharmaceutical Statistics*, 2022, DOI: 10.1080/10543406.2021.2011900
- 6. <u>Nattino G.</u>, Song C., and Lu B. "Poly-Matching Algorithm in Observational Studies with Multiple Treatment Groups", *Computational Statistics & Data Analysis*, 2022, 167, 107364.
- 7. <u>Zhang Y.</u> and Lu B. "Accounting for Matching Structure in Post-Matching Analysis of Observational Studies", Communication in Statistics—Simulation and Computation, 2022, 51 (6): 3081-3099.
- Ni A., <u>Lin Z.</u> and Lu B. "Stratified Restricted Mean Survival Time Model for Marginal Causal Effect in Observational Survival Data", *Annals of Epidemiology*, 2021, 64: 149-154.
- 9. <u>Zhang Y.</u>, Schnell P., Song C., Huang B., and Lu B. "Subgroup Causal Effect Identification and Estimation via Matching Tree", *Computational Statistics & Data Analysis*, 2021, 159, 107188.
- 10. Wu P., Xu X., Tong X., Jiang Q., and Lu B. "A Propensity Score-based Spline Approach for Average Causal Effects", *Journal of Statistical Planning and Inference*, 2021, 212: 153-168.
- <u>Nattino G.</u>, Lu B., Shi J., Lemeshow S., Xiang H. "Triplet Matching for Estimating Causal Effects with Three Treatment Arms: A Comparative Study of Mortality by Trauma Center Level", *the Journal of American Statistical Association*, 2021, 116(533): 44-53.
- <u>Hade E., Nattino G.</u>, Frey H. and Lu B. "Propensity Score Matching for Treatment Delay Effects with Observational Survival Data", *Statistical Methods in Medical Research*, 2020, 29(3):695-708. PMID: 31571522

- Liu S., Liu C., Nehus E., Macaluso M., Lu B., and Kim M. "Propensity Score Analysis for Correlated Subgroup Effects", *Statistical Methods in Medical Research*, 2020, 29(4):1067-1080.
- 14. <u>Cai D.</u>, Lu B., and Tong X. "Hypothesis Testing with Paired Partly Interval Censored Data", *Acta Mathematicae Appicatae Sinica*, 2019, 35(3): 541-548.
- Kim H., Lu B., Nehus E., and Kim M. "Estimating Heterogeneous Treatment Effects for Latent Subgroups in Observational Studies", *Statistics in Medicine*, 2019, 38(3):339-353.
 PMID: 30232820.
- <u>Nattino G.</u> and Lu B. "Model Assisted Sensitivity Analyses for Hidden Bias with Binary Outcomes", *Biometrics*, 2018, 74(4):1141-1149. PMID: 29992547.
- Berzofsky M., Scruggs C., Lu B., Sahr T., and Speizer H. "Improving Representation in Telephone-based Healthcare Access Surveys Requires Purposeful Efforts to Include Prepaid Cellphone Users", *Journal of Clinical Epidemiology*, 2018, S0895-4356(18)30804-7. PMID: 30529649.
- Lu B., <u>Cai D.</u>, Tong X. "Testing Causal Effects in Observational Survival Data using Propensity Score Matching Design", *Statistics in Medicine*, 2018, 37(11): 1846-1858.

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- Berzofsky M., Blanton C., Speizer H., Peterson K., Lu B., and Sahr T. "A Method for Accounting for Classification Error in a Stratified Cellphone Sample", *Journal of Survey Statistics and Methodology*, 2018, 6(4): 539-563.
- Lu B., <u>Cai D.</u>, Wang L., Tong X., and Xiang H. "Inference for Proportional Hazards Model with Propensity Score", *Communication in Statistics—Theory and Methods*, 2018, 47(12): 2908-2918.
- 21. Lu B. and <u>Ashmead R.</u> "Propensity Score Matching Analysis for Causal Effect with MNAR Covariates", *Statistica Sinica*, 2018, 28: 2005-2025.
- Li Z., Xu X., and Lu B. "Small Area Estimation Strategies for Large Population Surveys: A Comparison of Design and Model-Based Methods", *Journal of Statistical Computation and Simulation*, 2017, 87(4): 817-833.
- Berzofsky M., Peterson K., Speizer H., Lu B., and Sahr T. "Assessing the Use of a Pre-Field Screening Service to Identify Nonworking Cellphone Numbers in Ohio", *Survey Practice*, 2017, 10 (1), e-journal available online: <u>http://www.surveypractice.org/index.php/SurveyPractice/article/view/345/html_8</u> <u>2</u> (editor reviewed).
- Shi J., Lu B., Wheeler K., and Xiang H. "Unmeasured Confounding in Observational Studies with Multiple Treatment Arms: Comparing the Emergency Department Mortality of Severe Trauma Patients by Trauma Center Level", *Epidemiology*, 2016, 27(5): 624-632. PMID: 27276025.
- 25. Zhu H. and Lu B. "Multiple comparison for survival data with propensity score adjustment", *Computational Statistics and Data Analysis*, 2015, 86: 42-51.
- 26. <u>Hade E.</u> and Lu B. "Bias Associated with Using Estimated Propensity Score as a Regression Covariate", *Statistics in Medicine*, 2014, 33: 74-87.

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- 27. Lu B., Peng J., and Sahr T. "Estimation Bias of Different Design and Analytical Strategies in Dual Frame Telephone Surveys: An Empirical Evaluation", *Journal of Statistical Computation and Simulation*, 2013, 83 (12): 2352-2368.
- Lu B. and Gatsonis C. "Efficiency of Study Designs in Diagnostic Randomized Clinical Trials", *Statistics in Medicine*, 2013, 32:1451-1466.
 PMID: 23071073 PMCID: PMC3600406
- 29. Lu B. and Marcus S. "Evaluating long term effects of a psychiatric treatment using instrumental variable and matching approaches", *Health Services and Outcome Research Methodology*, 2012, 12: 288-301.
- Xu X., Pennell M., Lu B., Murray D., "Efficient Bayesian Joint Modeling for Group Randomized Trials with Multiple Observation Times and Multiple Outcomes". *Statistics in Medicine*, 2012, 31:2858-2871. PMC3892667
- Lu B., Qian Z., Cunningham A., and Li C. "Estimating the Effect of Premarital Cohabitation on Timing of Marital Disruption: Using Propensity Score Matching in Event History Analysis", *Sociological Methods and Research*, 2012, 41(3): 440-466.
- Lu B., Greevy R., Xu X. and Beck C. "Optimal Nonbipartite Matching and its Statistical Applications", *The American Statistician*, 2011, 65(1): 21-30. PMC3501247
- 33. Lu B. and Duijn M. "Reducing Selection Bias using Propensity Score Matching", Proceedings of Academy Colloquium "Advising on Research Methods" by Netherlands Royal Academy of Art and Science, 2007, 91-106 (editor reviewed).
- 34. Lu B. "Propensity Score Matching with Time Dependent Covariates", *Biometrics*, 2005; 61: 721-728.
- 35. Zanutto E, Lu B., Hornik R. "Using Propensity Score Subclassification to Evaluate a National Anti-Drug Media Campaign", *Journal of Educational and Behavioral Statistics*, 2005; 30: 59-73.
- 36. Lu B., Rosenbaum P. "Optimal Pair Matching with Two Control Groups", *Journal of Computational and Graphical Statistics*, 2004; 13: 422-434.
- Greevy R., Lu B., Silber, J. and Rosenbaum, P. "Optimal Multivariate Matching Before Randomization: An Algorithm and a Case-Study", *Biostatistics*, 2004; 5: 263-275.

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- 39. Chen J., Zhang R., Lu B. "Statistical Inference about JM Model", *Chinese Journal of Applied Statistics and Probability*, 2001; 17: 403-409.

Collaboration:

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driving: quasi-experimental analyses of Illinois and Georgia", *Accident Analysis and Prevention*, 2023, 184: 107014.

- Teferra A., Wing J., Lu B., Xu W., Roberts M. and Ferketich A. "Examining trends in health care access measures among low-income adult smokers in Ohio: 2012-2019", *Preventive Medicine Reports*, 2023, 31: 102106. DOI: 10.1016/j.pmedr.2022.102106 PMID: 36820365 PMCID: PMC9938324.
- 42. Pan Y., Neuroth L., Chomitz I., Davila V., Liu K., McKenzie L., Lu B., Zhu M. "Seat Belt Laws and Prevalence of Use among High School Students in the United States", Annals of Epidemiology, 2022. https://doi.org/10.1016/j.annepidem.2022.12.011
- 43. Benedetti M., Kinnear N., Lu B., Li L., Delgado K. Zhu M. "The impact of Illinois' comprehensive handheld phone ban on talking on handheld and handsfree cellphones while driving", *Journal of Safety Research*, 2022. doi:10.1016/j.jsr.2022.11.003.
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- 46. Teferra A., Alalwan M., Keller-Hamilton B., Lu B., Roberts M., Paskett E., Chrzan K., Curran H., and Ferketich A. "Adherence to COVID-19 protective measures in a longitudinal sample of male youth", *the International Journal of Behavioral Medicine*, 2022; 1-11. doi: 10.1007/s12529-022-10090-w. PMID: 35543861
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- 59. Shi J., Shen J., Zhu M., Wheeler K., Lu B., Kenny B., Nuss K., and Xiang H. "A New Weighted Injury Severity Scoring System: Better Predictive Power for Adult Trauma Mortality", *Injury Epidemiology*, 2019, 6: 40, DOI: 10.1186/s40621-019-0217-8

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- 63. Farietta T., Lu B., and Tumin R. "Ohio's Medicaid Expansion and Unmet Health Needs among Low-Income Women of Reproductive Age", *Maternal and Child Health Journal*, 2018, 22(12): 1771-1779. PMID: 30006730
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Books and Book Chapters

- Zhang, F. and Lu, B. 1996. *C Programming: Just the FAQs (Translation into Chinese)*. Tsinghua University Press, Beijing, China,
- Lu, F. and Lu, B. 1997. *C language with applications (in Chinese)*, Peking University Press, Beijing, China, ISBN 7-301-03443-1.
- Lu B. and Lemeshow S. 2018. Chapter 4: Survey Sampling and Propensity Score Matching, *Handbook of Psychometric Testing*, Wiley.
- Lu B. 2020. Chapter 7: Causal Inference for Observational Studies/Real-World Data, *Real-World Evidence in Drug Development and Evaluation*, CRC Press.
- Lu B. and Greevy R. 2023. Chapter 9: Risk Set Matching, *Handbook of Multivariate Matching and Weighting for Causal Inference*, CRC Press.
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Research Reports

- Lu, B., Jamieson, B., and Sahr, T. "Health Care Trend Among Ohio Seniors", 2013, The 2012 OMAS Sponsored Research Report.
- Dayton, J., Muzzy, S., Denker, M., Ferketich, A., Iachan, R., Lu, B., Molonney, M., Sahr, T. and ZuWallack, R. "2010 Ohio Family Health Survey Methodology Report", 2011.
- Duffy, T., Muzzy, S., Bausch, S., Ferketich, A., Iachan, R., Hannah, K., Lu, B., Martino, P., Pun, M., Sahr, T. and ZuWallack, R. "2008 Ohio Family Health Survey Methodology Report", 2009.
- Levine, D., Karve, S., Seiber, E., Dembe, A., Slivka, A. and Lu, B. "Informal Caregiver Assistance among Adults with Cardiovascular Disease in Ohio", 2009, The 2008 OFHS Sponsored Research Reports.

Media Coverage

• "The Ohio COVID-19 Survey" (Sahr, T., Ashmead, R., Lu, B., Berzofsky M., and Scruggs, M.), September 2021, *AmstatNews*, Magazine of the American Statistical Association.

Grants

Active

 1R01HD107280-01A1 (MPIs: Groner, Lu and Xiang) 2/1/2023-1/31/2028 NIH/NICHD \$2,776,065 (total) 25% Poly-Matching Causal Inference for Assessing Multiple Acute Medical Managements of Pediatric Traumatic Brain Injuries Role: Multiple Principal Investigator

•	DMS2015552 (MPIs: Xu, Lu & MacEacher National Science Foundation Robust Bayesian Semiparametric Inference Observational Studies Role: Multiple Principal Investigator	m)7/1/2020-6/30/2024 \$250,000 (total) of Heterogeneous Causal Effe	7% cts in
•	AWD-115023 (PI: Donneyong) American Foundation for Suicide Preventio Cohort survey-CMS data linkage for multi-l prediction of suicide in diverse older adults Role: Statistician	4/1/2023-3/30/2025 n \$449,335 (total) evel modeling and novel risk	5%
•	1R01AG073113 (PI: Merfeld) NIH/National Institute on Aging Towards Health Aging: Quantifying Vestibe Changes in Balance and Fall Risk Role: Co-Investigator & Statistician	10/1/2021-9/30/2026 \$790,817 (first year) alar Contributors to Age-relate	15% ed
•	R01 DA053294 (PI: Shang) NIH/NIDA The impact of excise tax structures for retail Role: Co-Investigator & Statistician	5/15/2022-3/31/2026 \$2,658,697 (total) marijuana on marijuana const	5% umption
•	20YVNR35490079 (PI: Mohler) American Heart Association A Comprehensive Approach to Understandi Addiction Role: Co-Investigator & Statistician	7/1/2020-6/30/2023 \$681,160 (total project 2) ng and Ending Youth E-cigare	12% ette
•	AWD110269 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: 2015OH5ADM 2022 Ohio Medicaid Assessment Survey Role: Subcontract PI and Lead Statistician f	7/1/2022-6/30/2023 for Survey Design and Analysi	15% s
•	AWD110273 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: 2015OH5ADM 2022 Ohio Medicaid Released Enrollees Stu Role: Subcontract PI and Senior Statistician	4/1/2023-6/30/2023 ady (OMRES) for Survey Design and Analys	8% sis

Completed Federal:

- 1R01 HS024263-01 (PI: Lu) 9/30/2015-7/31/2020 20% Agency for Health Care Research and Quality \$918,012 (total) Causal Inference for Treatment Effect using Observational Healthcare Data with Unequal Sampling Weights Role: Principal Investigator
- CTSA UL1TR002733 (PI: Jackson) 9/1/2019-10/31/2021 5% NIH Clinical and Translational Science Awards (CTSA) Program Biostatistics, Epidemiology, and Research Design (BERD) Core of the OSU's Center for Clinical and Translational Sciences (CCTS) Role: Co-Investigator & Statistician
- 1P50CA180908-01 (MPI: Wewers/Shields) 9/1/2013-8/31/2018 8% NIH/National Cancer Institute and FDA \$2,440,947 (1st year direct costs) OSU Center of Excellence in Regulatory Tobacco Science (OSU-CERTS) Role: Biostatistician for project 1
- Research Grant (Subcontract PI: Lu) 1/1/2015-5/31/2018 20% Patient-Centered Outcomes Research Institute (PCORI) \$90,818 Prime: ME-1403-13922 (PI: Kim) Propensity score based methods for CER using multilevel data: What works best when Role: PI of the Subcontract for methodology development
- Research Grant (Subcontract PI: Lu) 4/1/2017-3/31/2018 3% Nationwide Children's Hospital \$57,530 (total)
 Prime: HRSA R40MC30759 (PI: Xiang)
 A National Study of Medical and Rehabilitation Services for U.S. Children with Traumatic Brain Injuries.
 Role: PI of the Subcontract
- P50CA105632 (PI: Paskett) 4/1/2010-4/30/2017 10% National Institute of Health \$9,673,245 (total) Reducing cervical cancer in Appalachia Role: Director of the Measurement and Analysis Core for this center grant, Biostatistician for project 1 & 2.
- R03HS022277-01 (PI: Xiang) 9/1/2013 8/31/2015 5% Agency for Healthcare Research and Quality \$62,361 National Study of Undertriage of Trauma Patients Role: Co-investigator

•	1R03DA030662-01A1 (PI: Lu) National Institute on Drug Abuse/NIH Causal inference in repeated observational Role: Principal Investigator	6/01/2011 - 5/31/2014 \$148,698 (total) studies	20%
•	1R01OH009585-01A1(PI: Xiang) CDC/NIOSH Second Injuries among U.S. Workers with Role: Co-Investigator	9/1/2010-8/31/2013 \$747,197 (total) Disabilities	15%
•	GRT00010480 (PI: Sun) Health Effect Institute Diesel Exhaust Exposure and Cardiovascul Role: Co-PI	2/1/2010-6/30/2012 \$182,515 (total) ar Dysfunction: ROS Mecha	5% nism
•	R21 DK088522 (PI: Rajagopalan) NIDDK/NIH T regulatory cells as determinants of inflam Role: Biostatistician	4/1/2010-3/31/2012 \$396,500 (total) mation in adipose tissue.	7.5%
•	GRT00014893 (PI: Lu) Nationwide Children's Hospital Prime: NIOSH/CDC R01 OH008639 (PI: H Work-related injuries among immigrant wo Role: Principal Investigator of the Subcontr	11/1/08-7/31/09 \$14,391 (total) Iuiyun Xiang) orkers ract	10%
•	U01 CA79778 S2 (PI: Gatsonis) NCI/NIH Biostatistics data Management Center for N Role: Protocol Biostatistician	7/1/02-9/30/05 \$2,460,456 (total) NLST	60%
•	CA94032 (PI: Gatsonis) NCI/ACR (subcontract) ACRIN Fellowship Role: Co-Investigator	09/17/02-08/31/05 \$38,895	5%
St	ate/Local:		
•	AWD110273 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: 2015OH5ADM 2022 Ohio Medicaid Released Enrollees St Role: Subcontract PI and Senior Statistician	7/1/2022-11/30/2022 udy (OMRES) n for Survey Design and Ana	15% lysis
•	AWD110271 (Subcontract PI: Lu)	7/1/2021-6/30/2022	15%

Ohio Department of MedicaidPrime: 2015OH5ADMOhio Medicaid Community Engagement EvaluationRole: Subcontract PI and Senior Statistician for Survey Design and AnalysisAWD110273 (Subcontract PI: Lu)7/1/2021-6/30/202215%

- AWD110273 (Subcontract PI: Lu) 7/1/2021-6/30/2022 15% Ohio Department of Medicaid Prime: 2015OH5ADM 2021 Ohio Medicaid Released Enrollees Study (OMRES) Role: Subcontract PI and Senior Statistician for Survey Design and Analysis
- AWD110269 (Subcontract PI: Lu) 7/1/2021-6/30/2022 15% Ohio Department of Medicaid \$4,323,816 (total) Prime: 2015OH5ADM 2021 Ohio Medicaid Assessment Survey Role: Subcontract PI and Lead Statistician for Survey Design and Analysis
- GRT60078146 (Subcontract PI: Lu) 7/1/2020-6/30/2021 15% Ohio Department of Medicaid Prime: ODM202045 Ohio Medicaid Community Engagement Evaluation Role: Subcontract PI and Senior Statistician for Survey Design and Analysis
- AWD106516 (Subcontract PI: Lu) 9/1/2020- 6/30/2021 10% Ohio Department of Medicaid \$4,323,816 (total) Prime: ODM202007 2020 Ohio COVID-19 Survey Role: Subcontract PI and Lead Statistician for Survey Design and Analysis
- GRT60072233 (Subcontract PI: Lu) 7/3/2019-6/30/2021 15% Ohio Department of Medicaid \$4,323,816 (total)
 Prime: ODM202007 2019 Ohio Medicaid Assessment Survey Role: Subcontract PI and Lead Statistician for Survey Design and Analysis
- GRT60076527 (Subcontract PI: Lu) 5/1/2020-8/31/2020 10% Ohio Department of Medicaid (cost share through CPH) Prime: ODM202007 (OMAS) 2020 Ohio COVID-19 Survey First Iteration Role: Subcontract PI and Lead Statistician for Survey Design and Analysis
- GRT60072299 (Subcontract PI: Lu) 7/3/2019-6/30/2020 15% Ohio Department of Medicaid \$1,325,515 (total)
 Prime: ODM202045 Ohio Medicaid Group VIII Study Role: Subcontract PI and Senior Statistician for Survey Design and Analysis

•	GRT60072176 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: ODM202013	7/3/2019-6/30/2020 \$383,631 (total)	15%
	2018 Ohio Medicaid Released Enrollees Sta Role: Subcontract PI and Senior Statistician	ndy (OMRES) for Survey Design and Analy	sis
•	GRT60066673 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: ODM201813 (PI: Sahr) 2018 Ohio Medicaid Released Enrollees Stu	3/1/2018-6/30/2019 \$844,358 (total) adv (OMRES)	10%
	Role: Subcontract PI and Senior Statistician	for Survey Design and Analy	sis
•	GRT00049094 (Subcontract PI: Lu) Ohio Department of Medicaid Prime: ODM210845 Ohio Medicaid Group VIII Study	10/8/2017-12/31/2018 \$2,525,368 (total)	
	Kole: Subcontract PI and Senior Statistician	for Survey Design and Analy	S1S
•	ODM201907 (Subcontract PI: Lu) Ohio Department of Medicaid (Prime: Fede Medicaid Services) 2019 Ohio Medicaid Assessment Survey Role: Subcontract PI and Lead Statistician f	7/1/2018-6/30/2019 ral Centers for Medicare and \$65,090 (first-year) for Survey Design and Analysi	20% s
•	ODM201707 (Subcontract PI: Lu) Ohio Department of Medicaid (Prime: Fede Medicaid Services) 2017 Ohio Medicaid Assessment Survey Role: Subcontract PI and Lead Statistician f	12/12/2016-6/30/2018 ral Centers for Medicare and \$65,090 (first-year) for Survey Design and Analysi	20% s
•	GRT60046532(PI: Lu) Ohio Department of Medicaid (Federal and Examining the Impact of Ohio's Medicaid I Ohio's Women and Children Role: Subcontract PI and Senior Statistician	9/30/2014-9/30/2018 State) \$921,762 (total) Expansion: Health Improveme	5% nt for
•	ODM201645 (PI: Sahr) Ohio Department of Medicaid Ohio Medicaid Group 8 Study Role: Senior Statistician for Survey Design	12/22/2015-6/30/2017 \$477,325 (total) and Analysis	10%
•	Collaborative Postdoctoral Research Progra OSU College of Public Health and Nationw Bayesian Causal Inference in Pediatric Trav Role: Principal Investigator with Dr. Xiang	m (PI: Lu) 9/1/15-11/30/16 ide Children's Hospital ima Research as co-PI from NCH	0%

Note: The fund is solely used to support a Biostatistics Post-doc Fellow

1505OH5025 (PI: Sahr) 7/30/2014-6/30/2016 25% • Ohio Department of Medicaid (Prime: Federal Centers for Medicare and Medicaid Services) \$3,477,917 (total) 2015 Ohio Medicaid Assessment Survey Role: Lead Statistician for Survey Design and Analysis IPR Methodology Grant (PI: Lu) 7/1/2012-6/30/2013 8% • Institute for Population Research \$30,695 (total) Prime: NICHD R24 HD058484 (PI: Casterline) Causal inference in the effect of a dynamic treatment process with applications to reproductive health Role: Principal Investigator of the Subcontract GRT00252222 (PI: Friedman) 1/1/12-06/30/13 20% • Ohio Board of Regents \$90,454 (total) Ohio Medicaid Assessment Survey Role: Co-Investigator/Lead Statistician Jean Hankin Research Grant (PI: Jackson) 0%* • The American Dietetic Association Foundation Relationship of red blood cell concentrations of n-3 and n-6 polyunsaturated fatty acids to hip fractures in The Women's Health Initiative Role: Statistician (*: This is a pilot study and my effort is covered by OSU CCTS research grant.) 7% • Internal funding 10/1/08-9/30/12 College of Medicine, OSU \$37,500 (total) **Comprehensive Epilepsy Program Projects** Biostatistical support for the projects in Comprehensive Epilepsy Program at the Department of Neurology Role: Biostatistician 10% CCTS Methodology Grant (PI: Lu) 10/1/2011-6/30/2012 • OSU Center for Clinical and Translation Science \$20,000 (total) Prime: NIH CTSA UL1RR025755 Causal Inference on the Effect of Treatment Delay: An Observational Study of 17P Use in Women with High Risk for Preterm Birth Role: Principal Investigator of the Subcontract 6% CCTS Methodology Grant (PI: Xu) 9/1/2010-8/31/2011 • OSU Center for Clinical and Translation Science \$20,000 (total) Prime: NIH CTSA UL1RR025755

Bayesian analysis in group randomized trials Role: Co-Investigator

•	AGMT DTD 01/23/09 (PI: Lu) The Health Policy Institute of Ohio Ohio Family Health Survey (OFHS) Role: Principal Investigator for Methodolog	1/1/2009-6/30/2011 \$20,991	25%
•	Research Contract (PI: Rajagopalan) Novartis AG. Aliskiren effect on Plaque Progression In Es Resolution 3D MRI(ALPINE): A Double B Role: Statistician	3/1/2010-2/28/2011 \$632,072 (total) stablished Atherosclerosis usin lind Placebo Controlled Trial	5% ng high
•	GRT00015737 (PI: Stevenson) Ohio Department of Public Safety Reduction of MRSA Colonization in EMS I Secondary Injury in Ohio Trauma Patients Role: Co-PI	7/1/09-6/30/10 \$106,655 (total) Personnel and Equipment to Pa	11% revent
•	OH DPS grant (PI: Stevenson) Ohio Department of Public Safety MRSA Colonization in EMS personnel and Secondary Infections in Ohio Trauma Patien Role: Co-PI	7/1/08-9/30/09 \$99,991 (total) Equipment as a Risk Factor fo nts	6% or
•	TA-08-38-12-01 (PI: Levine) Ohio Family Health Survey Ohio Department of Mental Health The Impact of Increased Cardiovascular Dis in Ohio Role: Co-Investigator/Statistician	09/04/08-09/30/09 \$34,736 (total) sease Prevalence on Caregiver	12% Burden
•	Internal funding College of Medicine, OSU Pulmonary, Critical Care and Sleep Medicin Biostatistical support for the projects on ICU Role: Biostatistician	10/1/08-6/30/09 \$7,539 he Projects U and lung transplant patients	10%
•	Internal funding College of Medicine, OSU The Comprehensive Transplant Center Proj Missing data and survival analysis with the Role: Biostatistician	10/1/08-6/30/09 \$7,539 ects kidney transplant patient datal	10% base
•	IPR Methodology Grant (Project PI: Salsber Institute for Population Research Prime: NICHD/NIH R21 HD047943-01 (PI	rry) 7/1/07-9/30/08 \$51,211 : Olsen)	5.5%

Early Menarche and Problem Behaviors in Adolescent Girls Role: Co-Investigator

- IPR Methodology Grant (Project PI: Reagan) 7/1/07-9/30/08 5.5% Institute for Population Research \$51,211 Prime: NICHD/NIH R21 HD047943-01 (PI: Olsen) Intergenerational Influences on Birth Outcomes Role: Co-Investigator
- Internal funding 10/1/05-6/30/08 25% College of Medicine, OSU \$150,000 (total) Pulmonary, Critical Care and Sleep Medicine Projects Role: Biostatistician
- IPR Methodology Grant (PI: Lu) 7/1/06-6/30/07 13% Institute for Population Research \$19,691 (total) Prime: NICHD/NIH R21 HD047943-01 (PI: Olsen) Causal Inference in Observational Studies via a Propensity Score Approach Role: Principal Investigator of Subcontract

Oral Presentations

- "Matching with Doses in Observational Studies", Department of Mathematics and Statistics, University of Maryland at Baltimore County, Dec. 2001.
- "Matching with Doses in Observational Studies", Department of Decision and Information Technology, University of Maryland, Jan. 2002.
- "Matching with Doses in Observational Studies", Department of Biostatistics, School of Public Health, Harvard University, Jan. 2002
- "Matching with Doses in Observational Studies", Department of Health Care Policy, Medical School, Harvard University, Jan. 2002
- "Matching with Doses in Observational Studies", Department of Biostatistics, School of Public Health, University of Michigan, Feb. 2002
- "Matching with Doses in Observational Studies", Department of Biostatistics, School of Public Health, University of Pittsburgh, Feb. 2002
- "Matching with Doses in Observational Studies", Department of Statistics and Actuarial Sciences, University of Central Florida, Feb. 2002
- "Matching with Doses in Observational Studies", Center for Statistical Sciences, Department of Community Health, Brown University, Feb. 2002
- "Matching with Doses in Observational Studies", Department of Statistics, Pennsylvania State University, Feb. 2002
- "Matching with Doses in an Observational Study of a Media Campaign against Drug Abuse", the Winner Session of the Student Paper Competition, the Government Statistics, Social Statistics and Survey Research Methods Section, Joint Statistical Meeting, New York City, NY, August, 2002. (Invited)
- "Propensity Score Matching with Time Dependent Covariates", Joint Statistical Meeting, Toronto, ON, Canada, August, 2004.

- "Propensity Score Matching with Time Dependent Covariates", Division of Biostatistics and Epidemiology, School of Public Health, The Ohio State University, March, 2005. (Invited)
- "Sensitivity Analysis in Causal Inference via Bayesian Predictive Densities" (Poster), Valencia International Meeting on Bayesian Statistics, Spain, June, 2006
- "Design Efficiency for Randomized Diagnostic Clinical Trials", Ninth Meeting of New Researchers' Meeting in Statistics and Probability, Seattle, WA, August, 2006.
- "Introduction on Propensity Score Matching", Initiatives in Population Research, The Ohio State University, October, 2006.
- "Implementation of Optimal Matching", Initiatives in Population Research, The Ohio State University, March, 2007.
- "Reducing Selection Bias via Propensity Score Approach", Academy Colloquium "Advising on Research Methods" organized by Netherlands Royal Academy of Art and Science, Amsterdam, Netherlands, March, 2007. (Invited)
- "Optimal Propensity Score Matching in Complex Designs", Initiatives in Population Research, The Ohio State University, May, 2007.
- "Optimal Propensity Score Matching in Longitudinal Studies", Joint Biostatistics Symposium by Case Western Reserve University, Cleveland Clinic Foundation and The Ohio State University, Cleveland, OH, May, 2007. (Invited)
- "Bayesian Sensitivity Analysis in Causal Inference" (Poster), the Sixth Objective Bayesian Workshop, Rome, Italy, June, 2007.
- "Optimal Propensity Score Matching in Longitudinal Studies", Joint Statistical Meeting 2007, Salt Lake City, UT, August 2007. (Invited)
- "Diagnostic Randomized Clinical Trials: Study of Design Efficiency", ENAR 2009, San Antonio, TX, March 2009.
- "Propensity Score Adjustment in Observational Studies", Center for Clinical and Translational Science, The Ohio State University, May, 2009.
- "Cross-time Matching in Observational Studies", Atlantic Causal Modeling Conference 2009, Philadelphia, PA, May 2009. (Invited)
- "Propensity Score Adjustment in Causal Inference", Department of Statistics, Beijing Normal University, Beijing, China, June 2009. (Invited)
- "Cross-time Matching in Observational Studies", 2nd IMS-China International Conference on Statistics and Probability 2009, Weihai, Shandong, China, July 2009. (Invited)
- "Causal Inference and Propensity Score Adjustment", Department of Mathematics and Statistics, Wright State University, October 2009. (Invited)
- "Design and Analysis of a Dual-Frame Telephone Survey", 137th American Public Health Association Annual Meeting, Philadelphia, PA. November 2009. (Invited)
- "Analysis of Missing Data in Clinical Studies", Center for Clinical and Translational Science, The Ohio State University, December, 2009.
- "Causal Inference and Propensity Score Matching in Repeated Observational Studies", Center for Biostatistics, The Ohio State University, March, 2010.

- "Biased associated with Using the Propensity Score as a Regression Predictor", ENAR 2010, New Orleans, LA, March, 2010.
- "Causal Inference and Propensity Score Matching Adjustment", Division of Biostatistics, Indiana University School of Medicine, April, 2010. (Invited)
- "Propensity Score Matching with Time Varying Treatment", Center for Biostatistics, The Ohio State University, April, 2010.
- "Causal Inference and Propensity Score Matching Adjustment", Chinese Center for Disease Control and Prevention, Beijing, China, June, 2010. (Invited)
- "Causal Inference in Repeated Cross-sectional Observational Studies", International Conference on Statistics and Society, Beijing, China, 2010. (Invited)
- "Program Evaluation for a Repeated Cross-sectional Smoking Cessation Study", Joint Statistical Meeting, Vancouver, BC, Canada, August 2010.
- "Evaluation of Repeated Smoking Cessation Studies via Propensity Score Matching Approach", 138th American Public Health Association Annual Meeting, Denver, CO. November 2010. (Invited)
- "Using Propensity Score as a Regression Covariate or Matching: a Comparative Study of Treatment Effect Estimation Bias", 34th Annual Midwest Biopharmaceutical Statistics Workshop, Muncie, IN, May 2011. (Invited)
- "Evaluating long term effects of a psychiatric treatment using instrumental variable and propensity score matching approaches", Center for Homeless Prevention Studies Method Workshop, New York State Psychiatric Institute, New York City, NY, June 2011. (Invited)
- "Causal Inference on the Effect of Treatment Delay: An Observational Study of 17P Use in Women with High Risk for Preterm Birth", Center for Biostatistics, The Ohio State University, November 2011.
- "Propensity Score Analysis in Observational Studies", Shanghai Center for Disease Control and Prevention, Shanghai, China, June 2012. (Invited)
- "Statistical Methods for Comparative Effectiveness Research", Philips Healthcare China, Shanghai, China, June 2012. (Invited)
- "Propensity score analysis in the presence of treatment delay", Second Joint Biostatistics Symposium, Beijing, China, July 2012. (Invited)
- "Causal Link Between Antiepileptic Drugs and Suicide Attempts: A Propensity Score Matching Analysis in Patients with Bipolar Disorder", Joint Statistical Meeting, San Diego, CA, August 2012. (Invited)
- "Practical Issues in Design and Analysis of Dual-Frame Telephone Surveys", ENAR 2013, Orlando, FL, March, 2013.
- "Sensitivity analysis for an observational study on marriage dissolution", Joint Statistical Meeting, Montreal, QC, Canada, August 2013.
- "An Introduction to Sensitivity Analysis for Observational Data", the Tenth International Conference on Health Policy Statistics, Chicago, IL, October 2013. (Short course presentation)
- "Sensitivity of Unmeasured Confounding in Event History Analysis: A Study on the Effect of Cohabitation on Timing of Marital Disruption", Institute for Population Research, The Ohio State University, January, 2014. (Invited)

- "Capturing Special Populations in Telephone Survey: Experiences from OMAS" (Poster), the American Association of Public Opinion Research Annual Conference, Anaheim, CA, May 2014.
- "Estimating Causal Effects in Complex Surveys using Propensity Score Stratification and Weighting", Frontiers of Hierarchical Modeling in Observational Studies, Complex Surveys and Big Data Conference, College Park, MD, May 2014.
- "Survey Data Analysis for Health Research", Summer Program, Center for Public Health Practice, College of Public Health, the Ohio State University, Columbus, OH, June 2014. (Short course presentation)
- "Propensity Score Analysis with Partially Missing Covariates", the Joint Statistical Meeting, Boston, MA, August 2014. (Invited)
- "Propensity Score Adjustment for Estimating Population Causal Effect with Unequal Sampling Weights", Division of Biostatistics and Epidemiology, Cincinnati Children's Hospital, Cincinnati, OH, October 2014. (Invited)
- "Propensity Score Analysis in Health Outcome Research", Department of Epidemiology and Statistics, School of Public Health, Capital Medical University, Beijing, March 2015. (Invited)
- "Propensity Score Analysis in Health Outcome Research", Center for Evidence-Based Medicine, Peking Union Medical College Hospital, Chinese Academy of Medical Sciences, Beijing, March 2015. (Invited)
- "Propensity Score Adjustment for Estimating Population Causal Effect with Unequal Sampling Weights", Department of Statistics, School of Mathematical Sciences, Peking University, Beijing, June 2015. (Invited)
- "Propensity Score Adjustment for Estimating Population Causal Effect with Unequal Sampling Weights", Department of Statistics, School of Mathematical Sciences, Beijing Normal University, Beijing, June 2015. (Invited)
- "Estimating Population Average Effects in Complex Surveys Using Propensity Score Adjustment", The Fifth International Biostatistics Workshop of Jilin University, Changchun, Jilin, China, June 2015. (Invited)
- "Comparative Effectiveness Research using Propensity Score Adjustment: A Population Perspective", ISBS-DIA Joint Symposium on Biopharmaceutical Statistics, Beijing, China, June 2015. (Invited)
- "Estimating Population Average Effects in Observational Data with Unequal Sampling Weights", The Fifth IMS-China International Conference on Statistics and Probability, Kunming, Yunnan, China, July 2015.
- "Causal Inference with Complex Surveys—A Statistical Framework for Evidence-Based Decision Making in Health Care", Department of Epidemiology and Biostatistics, School of Public Health, University of Maryland, College Park, MD, September 2015. (Invited)
- "Propensity Score Adjustment for Estimating Population Causal Effect using Health Surveys with Unequal Weights", Department of Statistics and Actuarial Sciences, University of Waterloo, Waterloo, ON, October 2015. (Invited)
- "Causal Inference and Propensity Score Matching Adjustment in Health Sciences", The Research Institute at Nationwide Children's Hospital, Columbus, OH, December 2015. (Invited)

- "A Nonparametric Bayesian Approach for Estimating Heterogeneous Treatment Effect", ENAR 2016, Austin, TX, March, 2016. (Invited)
- "A Nonparametric Bayesian Approach for Estimating Heterogeneous Treatment Effect", ISBA 2016, Cagliari, Italy, June, 2016. (Invited)
- "Causal Inference with Unequal Sampling Weights—Investigating Policy Effect Using Population Health Surveys", the Joint Statistical Meeting, Chicago, IL, August 2016. (Invited)
- "A Nonparametric Bayesian Approach for Estimating Causal Effect", Academy of Mathematics and System Science, Chinese Academy of Sciences, Beijing, China, December 2016. (Invited)
- "Model Assisted Approach for Estimating Average Causal Effect: A Bayesian Perspective", the 10th International Chinese Statistical Association (ICSA) international conference, Shanghai, China, December 2016. (Invited)
- "Bayesian SAE Modeling with Benchmarking and Spatial Smoothing for Estimating Health Policy Impact", ENAR 2017, Washington, DC, March, 2017. (Invited)
- "Nearly-Optimal Matching Algorithm for Triplet Matching", 2017 International Chinese Statistical Association (ICSA) Applied Statistics Symposium, Chicago, IL, June 2017. (Invited)
- "Model Assisted Sensitivity Analyses for Hidden Bias in Causal Inference with Binary Outcomes", School of Statistics, Beijing Normal University, Beijing, December 2017. (Invited)
- "Model Assisted Sensitivity Analyses for Hidden Bias in Causal Inference with Binary Outcomes", Department of Statistics, the Ohio State University, Columbus, OH, January 2018. (Invited)
- "Model Assisted Sensitivity Analyses for Hidden Bias in Evaluating Mortality Differences across Multiple Trauma Center Levels", Global Symposium of Innovation in Trauma Research Methods, Columbus, OH, June 2018. (Invited)
- "Estimating Heterogeneous Treatment Effects for Latent Subgroups in Observational Studies", BAYES2018: Bayesian Biostatistics Workshop, Cambridge, UK, June 2018.
- "Bayesian Model-based Sensitivity Analysis for Heterogeneous Treatment Effects", ISBA 2018, Edinburgh, UK, June 2018.
- "Poly-Matching for Observational Studies—A Comparative Trauma Care Study", the Joint Statistical Meetings, Vancouver, BC, Canada, July 2018. (Invited)
- "Matching Design for Causal Inference in Complex Observational Studies", Southern California Permanente Medical Group, Pasadena, CA, March 2019. (Invited)
- "Model Assisted Sensitivity Analyses for Hidden Bias in Observational Studies", Department of Statistics, School of Mathematical Sciences, Peking University, Beijing, China, June 2019. (Invited)
- "Model Assisted Sensitivity Analyses for Hidden Bias in Observational Studies", 2019 International Chinese Statistical Association (ICSA) China Conference, Tianjin, China, July 2019. (Invited)

- "Model Assisted Sensitivity Analyses for Hidden Bias in CER", the Joint Statistical Meetings, Denver, CO, July 2019. (Invited)
- "Matching-Based Classification Tree for Subgroup Effect Identification in Observational Data", the Joint Statistical Meetings, virtual meeting, August 2020.
- "Utilizing Real-World-Data and Real-World-Evidence in Drug Development and Evaluation", 2020 ICSA Applied Statistics Symposium, virtual meeting, December 2020. (Short course presentation)
- "Estimating Causal Effect of Restricted Mean Survival Time Difference based on Matched Design in Observational Data", 2021 ICSA Applied Statistics Symposium, virtual meeting, September 2021. (Invited)
- "Utilizing Real-World-Data and Real-World-Evidence in Drug Development and Evaluation", 2021 ASA Biopharmaceutical Section Regulatory-Industry Statistics Workshop, virtual meeting, September 2021. (Short course presentation)
- "Estimating Marginal Causal Effects for Observational Survival Outcomes via Matched Design", Department of Biomedical Informatics, the Ohio State University, March 2022. (Invited)
- "Estimating Marginal Causal Effects for Survival Outcomes via Restricted Mean Survival Time", Department of Biostatistics, Columbia University, March 2022. (Invited)
- "Causal Inference in Observational Survival Data: A Matched Design for Restricted Mean Survival Times Evaluation", ENAR 2022, Houston, TX, March 2022. (Invited)
- "Causal Inference for Survival Outcomes in Translational Research", Bench to Outcomes Seminar Series, Nationwide Children's Hospital, Columbus, OH, September 2022. (Invited)
- "Estimating Marginal Causal Effects with Real World Survival Data via Restricted Mean Survival Time", 2022 ASA Biopharmaceutical Section Regulatory-Industry Statistics Workshop, Bethesda, MD, September 2022. (Poster presentation)
- "Primal/Simultaneous sensitivity analysis for matched design", BIO-PhRMA Workshop on Advancing Analytical Methodologies for Unmeasured Confounders in RWE, Bethesda, MD, October 2022. (Invited)
- "Causal Inference Methods in Epidemiological Study of Trauma Care and Other Public Health Research", Southeast University, School of Public Health, Nanjing, Jiangsu, China, November 2022. (Invited)
- "Flexible Template Matching for Observational Study Design", ENAR 2023, Nashville, TN, March 2023.
- "Estimating Marginal Causal Effects for Observational Survival Data", Department of Epidemiology & Biostatistics, University of California, San Francisco, April 2023. (Invited)
- "Matched Design for Augmenting the Control Arm in Randomized Trials using RWD", 15th Annual FDA/AdvaMed Medical Device Statistical Issues Conference, Washington DC, May 2023. (Invited)

Professional Activities

Editorial Services:

- Associate Editor for Annals of Applied Statistics, 2023-present
- Associate Editor for Observational Studies, 2018-present
- Associate Editor for *Journal of Statistical Computation and Simulation*, 2011-2023
- Editorial Board Member for Contemporary Clinical Trials, 2020-present
- Book Reviewer for MIT press, 2023
- Journal Reviewer for
 - Methodological work:

Annals of Statistics; Journal of the American Statistical Association; Biometrika: Biometrics: Annals of Applied Statistics: Biostatistics: Journal of the Royal Statistical Society Series B; Journal of the Royal Statistical Society Series C; Statistics in Medicine; Bayesian Analysis; Journal of Computational and Graphical Statistics; Journal of Educational and Behavioral Statistics: Technometrics: Statistica Sinica: Health Services and Outcomes Research Methodology; International Journal of Biostatistics; Journal of Statistical Computation and Simulation; Computational Statistics and Data Analysis; Communication in Statistics—Simulation and Computation: Life Time Data Analysis: Statistics and Probability Letters; Statistica Neerlandica; Journal of Biopharmaceutical Statistics; Observational Studies; Journal of Applied Statistics; Australian & New Zealand Journal of Statistics; Statistics and Its Interface; Contemporary Clinical Trials; Pharmaceutical Statistics; STATA Journal; American Journal of Epidemiology; Sociological Methodology

• Statistical Applications:

Journal of American Medical Association; Evaluation Review; Journal of Marriage and Family; Radiology; Medical Decision Making; American Journal of Pathology; Contemporary Economic Policy; Obesity; PLoS One; Circulation: Cardiovascular Quality and Outcomes; Critical Care Medicine

Grant Review/Expert Panel:

- Member of the DSMB for NIDA-sponsored study "Evaluating the Impact of Fentanyl Test Strip Use Among Rural and Urban Populations" and CDC-sponsored study "Evaluation of a Novel Intervention to Prevent Polysubstance Overdoses Involving Illicit Stimulants", 2023-present.
- Member of the DSMB for NIH-sponsored study 2021P002586 "Menstrual-phasedependent differences in response to sleep loss", 2022-present.
- Member of National Institute of Neurological Disorders and Stroke (NINDS) ZNS1 G42 Special Emphasis Panel on Early Phase Trials & Comparative Effectiveness Research, 2021-2022.
- Member of the Centers for Medicare and Medicaid Services (CMS)'s Expert Panel on HRRP evaluation, 2019-2020.

- Member of Health Care Research Training (HCRT) Study Section, Agency for Healthcare Research and Quality (AHRQ), 2017-2018.
- Grant Proposal Reviewer for National Science Foundation: Methodology, Measurement, and Statistics Program (2008, 2010, 2017, 2021) Translational Data Analytics Institute, OSU, the Interdisciplinary Research Pilot Awards program (2022) Initiative in Population Research, OSU, Seed Grant Program (2011, 2013) 2015 Ohio Medicaid Assessment Survey Sponsored Research Program (2015) Medical Research Council, United Kingdom (2016) Patient-Centered Outcomes Research Institute (PCORI): Method Consultation (2017-2018)

Conference Organizing Activities:

- Co-Chair of the organizing committee for the 2nd Global Symposium of Research Methodology Innovation in Trauma and Emergency Care, 2023- 2024.
- Member of 2022 Joint Statistical Meetings Program Committee, 2021-2022.
- Member of Organizing Committee for Bayesian Causal Inference Workshop, 2018-2019.
- Member of ASA Health Policy Statistics Section student paper competition review committee, 2017-2018.
- Co-Chair of the organizing committee for Global Symposium of Innovation in Trauma Research Methods, 2017- 2018.
- Member of the Stata Conference 2018 scientific committee, 2017-2018
- Member of Eastern North American Region (ENAR) of International Biometric Society 2017 Spring Meeting Program Committee, 2016-2017
- Member of the Stata Conference 2015 scientific committee, 2015
- Member of the Tenth International Conference on Health Policy Statistics (ICHPS) scientific organizing committee, 2012-2013
- Member of the Ninth International Conference on Health Policy Statistics (ICHPS) scientific organizing committee, 2010-2011
- Organizer, invited session on "Novel Development of Matched Designs for Complex Observational and Randomized Studies" (accepted), Joint Statistical Meetings, Toronto, ON, Canada, 2022-2023.
- Organizer, ASA virtual traveling course for Columbus chapter, 2023.
- Organizer, invited session on "New Advances in Design and Analysis of Bayesian Causal Inference", The International Society for Bayesian Analysis World Meeting, Montreal, Canada, 2021-2022.
- Organizer, invited session on "New Advances in Causal Inference for Time-to-Event Data", Eastern North American Region (ENAR) of International Biometric Society 2022 Spring Meeting, Houston, TX, 2021-2022.
- Organizer, ASA virtual traveling course for Columbus chapter, 2022.
- Organizer, Roundtable discussion sessions for 2021 Joint Statistical Meetings, Virtual.
- Organizer, ASA virtual traveling course for Columbus chapter, 2021.

- Organizer, contributed session on "Novel Development of Bayesian Methods in Causal Inference—Some Design Perspectives", The International Society for Bayesian Analysis World Meeting, Edinburgh, UK, 2018.
- Organizer, invited session on "Novel Development of Matching Designs for Complex Observational Studies", Joint Statistical Meetings, Vancouver, BC, Canada, 2018.
- Organizer, invited session on "New Developments of Small Area Estimation Models", Eastern North American Region (ENAR) of International Biometric Society 2017 Spring Meeting, Washington DC, 2017.
- Organizer, invited session on "New Development on Matching Methodology for Causal Inference", 2017 International Chinese Statistical Association (ICSA) Applied Statistics Symposium, Chicago, IL, 2017.
- Organizer, invited session on "New Development for Causal Inference in Health Policy Statistics: A Bayesian Perspective", Joint Statistical Meetings, Baltimore, MD, 2017.
- Organizer, invited session on "New Developments of Bayesian Methods for Causal Inference", Eastern North American Region (ENAR) of International Biometric Society 2016 Spring Meeting, Austin, TX, 2016.
- Organizer, invited session on "Design and analysis issues with modern population telephone surveys", Joint Statistical Meetings, Chicago, IL, 2016.
- Organizer, short course on "Comparative Effectiveness Research", the Tenth International Conference on Health Policy Statistics (ICHPS), Chicago, IL, 2013.
- Organizer, invited session on "Causal Inference", International Chinese Statistical Association (ICSA) 2012 Applied Statistics Symposium, Boston, MA, 2012
- Organizer, invited session on "Causal Inference in Biomedical Sciences: Recent Development in Methodology", The 2nd Joint Biostatistics Symposium, Beijing, China, 2012.
- Organizer, short course on "Multiple Comparisons for Making Decisions", the Ninth International Conference on Health Policy Statistics (ICHPS), Cleveland, OH, 2011.
- Organizer, invited session on "Advanced Bias Adjustment Techniques", 34th Annual Midwest Biopharmaceutical Statistics Workshop, Muncie, IN, 2011.
- Organizer, invited session on "Causal Inference in Observational Studies", International Conference on Statistics and Society, Beijing, China, 2010.
- Organizer, topic-contributed session on "New Ideas for Matched Analysis in Observational Studies", Joint Statistical Meeting, Vancouver, BC, Canada, 2010.

Professional Leadership:

- Program Chair, Section on Statistics in Epidemiology, American Statistical Association, 2020-2022.
- Representative to Council of Chapters, American Statistical Association, 2018present.
- Member of Planning Committee for American Statistical Association's Columbus Chapter, 2017- 2018.

- Director, the Measurement and Analysis Core for P50CA105632 Center Grant (Reducing Cervical Cancer in Appalachia), 2012-2016.
- Lead Statistician, the Ohio Medicaid Assessment Survey series, 2008-present (surveys conducted in 2008, 2010, 2012, 2015, 2017, 2019 and 2021).
- Director, Methodology Core of Institute in Population Research, The Ohio State University, 2010-2011, 2012-2014.

Local Services:

- Judge, ASA DataFest@OSU, Columbus, Ohio, 2019, 2021.
- Member, OSU CCTS Davis Bremer Path to K Grant Review Panel, 2021.
- Member, OSU CCTS Biostatistics, Epidemiology and Research Design (BERD) core, 2017-2021.
- Co-organizer, reading group on "Bayesian Methods for Causal Inference", Statistics Psychology and Marketing (SPAM) Research Group, The Ohio State University, 2021.
- Co-organizer, working group on "propensity score matching in social sciences", Initiative in Population Research, The Ohio State University, 2006-2008.

Professional Affiliations

- Member of the American Statistical Association, 2001—present
- Member of the Institute of Mathematical Statistics, 2003—2008, 2020—present
- Member of the International Biometric Society, 2003—2008
- Member of the International Chinese Statistical Association, 2007-present
- Member of the American Public Health Association, 2010–2012, 2022–present
- Member of the International Society for Bayesian Analysis, 2014-present

Teaching

- The Ohio State University, Oct. 2005—Present
 - Design and Analysis of Studies in the Health Sciences I (for masters of public health)

Fall 2005 (number of students: 56); Winter 2006 (16); Fall 2006 (58); Winter 2007 (31); Fall 2007 (66); Spring 2013 (28).

Design and Analysis of Studies in the Health Sciences II (for masters of public health)

Winter 2009 (39); Spring 2015 (32).

- Applied Biostatistics II (for masters of public health) Spring 2022 (94).
- Statistical Methods for Public Health II (for masters of public health) Spring 2007 (32); Spring 2008 (24); Spring 2009 (13); Spring 2010 (17); Spring 2011 (18).
- Survey Sampling Methods (for graduate students in Biostatistics/Statistics/ Public Health)

Winter 2008 (12); Winter 2010 (6); Winter 2012 (13); Fall 2013 (16).

- Applied Statistical Analysis with Missing Data (for graduate students in Biostatistics/Statistics/Public Health)
 Fall 2008 (10); Fall 2010 (16); Fall 2012 (10); Fall 2014 (4);
 Fall 2016 (13); Fall 2018 (16); Fall 2020 (13); Fall 2022 (18).
- Introduction to Causal Inference for Health Science Research (for graduate students in Biostatistics/Statistics/Public Health) Fall 2017 (22); Fall 2019 (21); Fall 2021 (33).
- Biostatistics PhD Group Study on Causal Inference for Observational Studies

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Spring 2020 (5); Summer 2020 (4); Spring 2021 (6); Summer 2021 (5); Summer 2022 (3).
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- Biostatistics PhD seminar on research Fall 2014 (7); Spring 2016 (6).
- Mini e-Module on Overview of Causal Inference for OSU CCTS researchers (pre-recorded)
- Brown University, Sep. 2002—Sep. 2005
 - Introduction to Biostatistics (for masters of public health and undergraduates)
 - Introduction to Regression Analysis (for masters of public health and undergraduates)
 - Regression Analysis for Discrete and Event-time Data (for masters of public health and undergraduates)
 - Principles of Biostatistics and Data Analysis (for Ph.D in Biostatistics and Epidemiology)
 - Modern Method for Categorical Data Analysis (for Ph.D in Biostatistics)
 - Generalized Linear Model (for Ph.D in Biostatistics)
- Instructor, the Wharton School, University of Pennsylvania, Summer 1999 A semester-equivalent summer course on Introductory Business Statistics

Major Advising Activities

<u>Honors</u>

- Advisor of 2020 OSU CCTS Annual Scientific Meeting poster competition winner: Second place for graduate student section (student: Zihan Lin)
- Advisor of 2019 Joint Statistical Meetings student paper competition winner: Biometrics Section (student: Giovanni Nattino).
- Advisor of 2019 OSU CCTS Annual Scientific Meeting poster competition winner: Third place for graduate student section (student: Yuyang Zhang)
- Advisor of ENAR 2019 Student Paper Award winner (student: Giovanni Nattino)
- Advisor of 2015 Joint Statistical Meetings student paper competition winner: The Health Policy Statistics Section (student: Robert Ashmead).

• Advisor of 2014 Joint Statistical Meetings student paper competition winner: The Government Statistics, Social Statistics and Survey Research Methods Section (student: Robert Ashmead).

Post-doctoral Fellows

Marco Benedetti, PhD in Statistics, 2020-2021 Center for Injury Research and Policy Abigail Wexner Research Institute at Nationwide Children's Hospital Research topic: "Causal Inference with Complex Survey Data for Health Policy Research" Role: Advisor for causal inference methodology (co-advising with Dr. Zhu) *Current Position*: Data Scientist II, Nationwide Children's Hospital

Nathan Doogan, PhD in Social Work, 2014-2018 OSU Center of Excellence in Regulatory Tobacco Science Role: Advisor (co-advising with Dr. Wewers) *Current Position:* Research Analytics Consultant, The Ohio Colleges of Medicine Government Resource Center

Megan Roberts, PhD in Psychology, 2015-2017 OSU Center of Excellence in Regulatory Tobacco Science Role: Advisor (co-advising with Dr. Ferketich and Dr. Berman) *Current Position:* Assistant Professor, Division of Health Behavior and Health Promotion, College of Public Health, The Ohio State University

Ling Wang, PhD in Statistics, 2015-2016 Research topic: "Causal Inference with Bayesian Nonparametric Models for Comparative Trauma Research" Role: Advisor (co-advising with Dr. MacEachern and Dr. Xiang) *Current position:* Assistant Professor of Medicine, Department of Medicine, Michigan State University.

Doctoral Students

- Dissertation Advisor (served as the candidacy exam and dissertation committee chair for students marked with *)
 - Ruoyuan Qian, Ph.D. candidate in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2023- present
 - Biqing Yang, Ph.D. candidate in Statistics, the Ohio State University, 2022-present (Co-advisor with Dr. Xinyi Xu at Department of Statistics)
 - Sean Tomlin, Ph.D. candidate in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2021- present

- Zhizhen Zhao, Ph.D. candidate in Statistics, the Ohio State University, 2021-present (Co-advisor with Dr. Xinyi Xu at Department of Statistics)
- Yuxuan Xin, Ph.D. candidate in Statistics, the Ohio State University, 2021-present (Co-advisor with Drs. Xinyi Xu and Steve MacEachern at Department of Statistics)
- Ruochen Zhao*, Ph.D. candidate in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2021- present
- Zihan Lin*, Ph.D. candidate in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2019- 2022 (Coadvisor with Dr. Ai Ni at CPH)
 2020 OSU CCTS Annual Scientific Meeting poster competition winner: Second place for graduate student section
 Dissertation title: Causal Inference for Observational Survival Data using Restricted Mean Survival Time Model
 Current Position: Biostatistics Senior Manager, Bristol Myers Squibb, Berkeley Heights, NJ
- Yuyang Zhang*, Ph.D. in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2017- 2020.
 2019 OSU CCTS Annual Scientific Meeting poster competition winner: Third place for graduate student section *Dissertation title*: Heterogeneous Treatment Effect Estimation in Observational Studies using Tree-based methods *Current Position*: Statistician at Medpace Clinical Pharmacology LLC, Cincinnati, OH.
- Giovanni Nattino*, Ph.D. in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2016- 2019. (Co-advised with Dr. Stanley Lemeshow at CPH) Student travel award recipient of the 12th International Conference on Health Policy Statistics, 2018.
 Student travel award recipient of The Government Statistics, Social Statistics and Survey Research Methods Section of 2018 Joint Statistical Meetings.
 Distinguished student paper award recipient of the International Biometric Society Eastern North American Region (ENAR), 2019.
 Student travel award recipient of Biometrics Section of 2019 Joint Statistical Meetings.
 Dissertation title: Causal Inference in Observational Studies with Complex Design: Multiple Arms, Complex Sampling and Intervention Effects

Current Position: Unit Head of Causal Inference in Epidemiology at the Istituto di Ricerche Farmacologiche Mario Negri IRCCS, Italy.

- Robert Ashmead*, Ph.D. in Biostatistics, Interdisciplinary PhD Program in Biostatistics, the Ohio State University, 2012-2014.
 Student paper competition winner of The Government Statistics, Social Statistics and Survey Research Methods Section of 2014 Joint Statistical Meetings.
 Student paper competition winner of the Health Policy Statistics Section of 2015 Joint Statistical Meetings.
 Dissertation title: "Propensity Score Methods for Estimating Causal Effects from Complex Survey Data" *Current position:* Assistant Director, Informatics, Ohio Colleges of Medicine Government Resource Center, Columbus, OH.
- Erinn Hade*, Ph.D. in Biostatistics, College of Public Health, the Ohio State University, 2007-2012.
 Dissertation title: "Propensity Score Adjustment in Multiple Group Observational Studies: Comparing Matching and Alternative Methods" *Current position:* Associate Professor, Department of Population Health at NYU Grossman School of Medicine, New York, NY.
- Chih-Lin Li*, Ph.D. in Biostatistics, College of Public Health, the Ohio State University, 2008-2011.
 Dissertation title: "Propensity Score Matching in Observational Studies with Multiple Time Points"
 Current position: Senior Biostatistician at Boehringer Ingelheim Pharmaceuticals, Danbury, CT.
- Yan Li*, Ph.D. in Biostatistics, College of Public Health, the Ohio State University, 2007-2010. (Co-advised with Dr. Jason Hsu in Statistics Department)
 Dissertation title: "Multiple Comparison in Discrete Data Setting"
 Current position: Senior Statistician at Amylin Pharmaceuticals, San Diego, CA.
- Advisor/Host of Visiting Scholars Xingwei Tong, Professor of Statistics (Beijing Normal University), 2016-2017 Dingjiao Cai, Ph.D Candidate in Statistics (Beijing Normal University), 2016-2017 Zhaonan Li, Ph.D Candidate in Statistics (Peking University), 2015-2016 (Co-

Zhaonan Li, Ph.D Candidate in Statistics (Peking University), 2015-2016 (Co advising with Dr. Xinyi Xu)

• Dissertation Committee Member Sejal Patel, Epidemiology, CPH, OSU, 2022-2023 Andreas Teferra, Epidemiology, CPH, OSU, 2020-2022

Rebecca Cash, Epidemiology, CPH, OSU, 2019-2020 Brittney Keller-Hamilton, Epidemiology, CPH, OSU, 2018-2019 Wenna Xi, Biostatistics, CPH, OSU, 2018-2019 Yanan Shang, Environmental Health Sciences, CPH, OSU, 2018 Thalia Farietta, Epidemiology, CPH, OSU, 2016-2017 Jin Peng, Epidemiology, CPH, OSU, 2016-2017 Mark Burch, Biostatistics, CPH, OSU, 2015-2016 David Kline, Biostatistics, CPH, OSU, 2014-2015 Ling Wang, Epidemiology, CPH, OSU, 2014-2015 Yue Jin, Epidemiology, CPH, OSU, 2014-2015 Julianna Nemeth, Health Behavior and Health Promotion, CPH, OSU, 2013-2015 Shasha Bai, Biostatistics, CPH, OSU, 2013-2014 Xiaoxi Yao, Health Service and Management Policy, CPH, OSU, 2012-2014 Muhammad Zeeshan, Health Service and Management Policy, CPH, OSU, 2010-2013 John Elliot, College of Social Work, OSU, 2010-2012 Michele Battle-Fisher, Health Behavior and Health Promotion, CPH, OSU, 2009-2011

Candidacy Exam Committee Member • Wei-En Lu, Biostatistics, CPH, OSU, 2022-present Qingyu Chen, Biostatistics, CPH, OSU, 2022-2023 Andreas Teferra, Epidemiology, CPH, OSU, 2020-2021 Rebecca Cash, Epidemiology, CPH, OSU, 2018-2019 Sejal Patel, Epidemiology, CPH, OSU, 2018-2022 Evan Goldstein, Health Services and Management Policy, CPH, OSU, 2018-2021 Wenna Xi, Biostatistics, CPH, OSU, 2017-2018 Yanan Shang, Environmental Health Sciences, CPH, OSU, 2017-2018 Brittney Keller-Hamilton, Epidemiology, CPH, OSU, 2017-2018 Luting Xu, Health Behavior and Health Promotion, CPH, OSU, 2016 Jin Peng, Epidemiology, CPH, OSU, 2015-2016 Katie Swidarski, Health Behavior and Health Promotion, CPH, OSU, 2015-2016 Mark Burch, Biostatistics, CPH, OSU, 2015 Thalia Farietta, Epidemiology, CPH, OSU, 2014-2016 Ling Wang, Epidemiology, CPH, OSU, 2013-2014 Yue Jin, Epidemiology, CPH, OSU, 2013-2014 David Kline, Biostatistics, CPH, OSU, 2013-2014 Julianna Nemeth, Health Behavior and Health Promotion, CPH, OSU, 2012-2013 Shasha Bai, Biostatistics, CPH, OSU, 2012-2013 Xiaoxi Yao, Health Service and Management Policy, CPH, OSU, 2011-2012 Muhammad Zeeshan, Health Service and Management Policy, CPH, OSU, 2009-2010 Paul Rosile, Environmental Health Sciences, CPH, OSU, 2010-2012 Tim Sahr, Health Behavior and Health Promotion, CPH, OSU, 2010-2011 Tao Xiao, Biostatistics, CPH, OSU, 2009-2010

Amit Kulkarni, College of Pharmacy, OSU, 2006 Rahul Shenolikar, College of Pharmacy, OSU, 2006

• Curriculum Committee Member Eli Raver, Health Service and Management Policy, CPH, OSU, 2023-present

Master Students

• Thesis Advisor

Taehyun Kim, MS in Biostatistics, CPH, OSU, 2023-present.
Chen Zhao, MS in Actuarial and Risk Management (Concentration: Data Science), College of Arts and Sciences, the Ohio State University, 2019-2020. (Co-advised with Dr. Chunsheng Ban at Department of Mathematics)
Joseph Maginnity, MS in Biostatistics, CPH, OSU, 2019-2020.
Weiwei Jiao, MS in Biostatistics, CPH, OSU, 2016-2017.
Danqi Zhu, MS in Biostatistics, CPH, OSU, 2013-2015.
Peter Sprangers, MS in Biostatistics, CPH, OSU, 2009-2011.
Brian Palmer, MPH in Biostatistics, CPH, OSU, 2007-2011.
Michelle Wright, MPH in Public Health, CPH, OSU, 2007-2008.

- Thesis Committee Member Mariah Eisner, MS in Biostatistics, CPH, OSU, 2019-2020.
- Academic Advisor

Portia Kyei, MPH in Biostatistics, CPH, OSU, 2021-2022. Kyle Jagodzinski, MPH in Biostatistics, CPH, OSU, 2021-2022. Miriam Goldstein, MS in Biostatistics, CPH, OSU, 2021-2022. Michelle Nassal, MPH in Biostatistics, CPH, OSU, 2020-2022. Benjamin Buck, MPH in Biostatistics, CPH, OSU, 2020-2022. Melica Nikahd, MS in Biostatistics, CPH, OSU, 2020-2021. Carly Middleton, MS in Biostatistics, CPH, OSU, 2020-2021. Shankar Kaleeswaran Mani, MS in Biostatistics, CPH, OSU, 2020-2022. Katherine Hunold, MPH in Biostatistics, CPH, OSU, 2019-2021. Harley Vossler, MS in Biostatistics, CPH, OSU, 2019-2020. Mariah Eisner, MS in Biostatistics, CPH, OSU, 2018-2019. Joseph Maginnity, MS in Biostatistics, CPH, OSU, 2018-2019.

Career Award Mentorship

- Amir Asiaeetaheri, PhD. 2020- present K99 NHGRI Causal Effect Estimation of Regulatory Elements: Characterizing Down-stream Effects of Targeted Therapies
- Brittney Keller-Hamilton, PhD. 2023- present K01 NIDA
 Effects of tobacco cut and nicotine form on the abuse liability of moist snuff

OSU Committee Services

Junior Faculty Mentorship

- Ni Ai, Assistant Professor of Biostatistics, College of Public Health, 2020present.
- Brandon Koch, Assistant Professor of Biostatistics, College of Public Health, 2023- present.
- Shasha Bai, Research Assistant Professor, Department of Biomedical Informatics, College of Medicine, 2019- 2021.

University

- Member, Center for Clinical Translational Science Pilot Council, 2019-2022
- Member, Review committee of President's Postdoctoral Scholar Program, 2018
- Chair, Graduate Studies Committee, Interdisciplinary PhD Program in Biostatistics, 2014-2016
- Member, Oversight committee of OSU's Center for Human Resource Research, 2014-2017
- Judge, Denman Undergraduate Research Forum, 2012, 2014

College of Public Health

- Member, College Appointment Promotion and Tenure Committee, 2021-present
- External Evaluator for College Peer Teaching Evaluation Committee, 2023
- Member, College Research Advisory Committee, 2020-2021
- Member, College Leadership Search Committee, 2019-2022
- Member, College HOPES Director Search Committee, 2016-2018
- Member, College-wide Faculty Search Committee, 2014-2015
- Member, Biostatistics Division Chair Search Committee, 2014-2015
- Member, College Graduate Studies Committee, 2006-2011
- Member, College PEP Admission Committee, 2008-2013
- Member, College Workload Policy Committee, 2012
- Leading member, Taskforce to establish Fudan-OSU Joint Biomedical Statistics Center, 2011-2012
- Member, College Undergraduate Major Feasibility Study Committee, 2008
- Member, College Diversity Committee, 2006-2007
- Member, College POA Task Force, 2007
- Member, College ad-hoc committee on CV standardization, 2005-2006

Division of Biostatistics

- Chair, Division Faculty Search Committee, 2017-2018, 2021
- Chair, Division Master Admission Committee, 2016-2022
- Chair, Division Qualifier II exam committee, 2011-2014, 2016-2017
- Member, Division Master Admission Committee, 2022-present
- Member, Joint PhD Program Qualifier II exam committee, 2018
- Member, Division Senior Faculty Search Committee, 2011-2012

- Member, Division Junior Faculty Search Committee, 2009-2010
- Member, Division Senior Faculty Search Committee, 2007
- Member, Division Junior Faculty Search Committee, 2007
- Member, Joint Biostatistics Doctoral Program Committee, 2007-2014
- Member, Division Admission Committee, 2005-2006